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May 13, 2025

Company name: Meito Sangyo Co., Ltd.
Representative: Masuo Mitsuya,
Representative Director and President
(Securities code: 2207, Tokyo Stock Exchange Prime Market
and Nagoya Stock Exchange Premier Market)
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Notice Regarding Acquisition of Non-current Assets (Construction of New Plant) for Consolidated Subsidiary

Meito Sangyo Co., Ltd. (the “Company”) hereby announces that, at a meeting of the Board of Directors held on the date of this release, it resolved that its consolidated subsidiary, ACE BAKERY Co., Ltd., will build a new plant as outlined below.

1. Purpose and background of the acquisition

In response to the aging of the Mitsubuchi Plant operated by ACE BAKERY Co., Ltd., a consolidated subsidiary of the Company, and to meet the growing demand for its gelatin dessert products, it has been decided that land will be acquired, and a new plant will be constructed in Kasugai City to enhance production capacity and ensure continued stable production.

2. Details of the acquired assets

(1) Location	924-3 Kitaueda, Taragacho, Kasugai City, Aichi Prefecture
(2) Building	Steel-frame, two-story structure with a total floor area of 7,849 m ²
(3) Total investment amount	Approximately 7.7 billion yen (planned)
(4) Funding	To be covered through internal funds and borrowings

(Note) The total investment amount includes the cost of land acquisition.

3. Overview of the consolidated subsidiary

(1) Name	ACE BAKERY Co., Ltd.
(2) Address	1250-1 Nanbanshu, Mitsubuchi, Komaki City, Aichi Prefecture
(3) Title and name of representative	Masuo Mitsuya, Representative Director and President
(4) Description of business	Manufacture and sale of Baumkuchen and gelatin dessert products
(5) Share capital	40 million yen

4. Timeline for acquisition

(1) Date of resolution at the meeting of the Board of Directors	May 13, 2025
(2) Scheduled start of construction	October 2025 or later
(3) Scheduled start of operations	January 2027 or later

5. Future outlook

The impact of this non-current asset acquisition on the Company's consolidated financial results for the current fiscal year is expected to be minimal. We will promptly inform you of any material events that require disclosure in the future.