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October 14, 2025

Company name: MEITO CO.,LTD.
Representative: Masuo Mitsuya, Representative Director and President
(Securities code: 2207, Tokyo Stock Exchange Prime Market and Nagoya Stock Exchange Premier Market)
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Notice Regarding Secondary Offering of Shares

MEITO CO.,LTD. (the "Company") hereby announces that, on October 14, 2025, the Board of Directors adopted a resolution regarding the secondary offering of shares of the Company's common stock (the "Offering"), as follows:

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriter)

(1)	Class and number of shares to be offered	2,835,100 shares of the Company's common stock	
(2)	Selling shareholders and number of shares to be offered	The Ogaki Kyoritsu Bank, Ltd.	600,100 shares
		MEITO TRANSPORTATION CO., LTD.	537,000 shares
		KIKKOMAN CORPORATION	352,200 shares
		Aioi Nissay Dowa Insurance Co., Ltd.	309,700 shares
		PILOT CORPORATION	193,000 shares
		ONO PHARMACEUTICAL CO., LTD.	182,300 shares
		YAKULT HONSHA CO.,LTD.	169,100 shares
		MUFG Bank, Ltd.	151,200 shares
		Aichi Bank, Ltd.	145,000 shares
		Sumitomo Mitsui Trust Bank, Limited	105,500 shares
		The Bank of Fukuoka, Ltd.	55,100 shares
		Mitsubishi HC Capital Inc.	34,900 shares

(3)	Selling price	To be determined Pursuant to the method set forth in Article 25 of the Rules Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, the selling price will be determined, with consideration of market demand and other conditions, based on the preliminary pricing range derived by applying a multiplier between 0.90 and 1.00 to the closing price in ordinary market transactions of the shares of the Company's common stock on Tokyo Stock Exchange, Inc. on a certain date between Wednesday, October 22, 2025 and Monday, October 27, 2025 (the "Pricing Date") (or the closing price of the immediately preceding date, if no closing price is quoted on the Pricing Date.)
(4)	Offering method	The Offering will be a secondary offering by way of purchase and underwriting of the aggregate number of shares by the underwriter. The aggregate amount of the difference between the selling price and the underwriting price (equivalent of purchase price per share paid to the sellers by the underwriter) shall be retained by the underwriter as commission.
(5)	Delivery date	The fifth business day following the Pricing Date

(6) The selling price and any other matters required for the Secondary Offering by way of Purchase and Underwriting by the Underwriter shall be approved at the sole discretion of Kiyoshi Yamazaki, Managing Director.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Class and number of shares to be offered	Up to 425,200 shares of the Company's common stock The number mentioned above is the maximum number of shares to be offered. The actual number may decrease, or the Secondary Offering by way of Over-Allotment itself may not be carried out at all, considering market demand and other conditions. The number of shares to be offered will be determined on the Pricing Date, considering market demand and other conditions for the Offering.
(2)	Seller	The underwriter
(3)	Selling price	To be determined The selling price will be determined on the Pricing Date. The selling price will be the same as the selling price in the Secondary Offering by way of Purchase and Underwriting by the Underwriter.
(4)	Offering method	Considering market demand in the Secondary Offering by way of Purchase and Underwriting by the Underwriter and other conditions, the underwriter will make a secondary offering of up to 425,200 shares of the Company's common stock by borrowing them from certain shareholder(s).
(5)	Delivery date	Same as that in the Secondary Offering by way of Purchase and Underwriting by the Underwriter.

(6) The selling price and any other matters required for the Secondary Offering by way of Over-Allotment shall be approved at the sole discretion of Kiyoshi Yamazaki, Managing Director.